



Microsoft Excel 2013

Product Code: INF1166 ISBN: 978-1-925298-34-5

*	General	
	Description	

This publication has been mapped to the **BSBITU202 - Create And Use Spreadsheets** competency. It is designed for users who are keen to learn how to use a spreadsheet application to create a variety of spreadsheet workbooks. This publication is specifically relevant to individuals who perform a range of routine tasks in the workplace.

#### Learning Outcomes

At the completion of this course you should be able to:

- navigate your way around Microsoft Excel 2013
- create and work with a new workbook
- understand, create and work with formulas and functions
- copy and paste data in Excel
- understand and use formula cell referencing
- use font formatting techniques
- understand and use the number formatting features in Excel
- work with the elements of a worksheet
- print your workbook data
- create effective charts in *Microsoft Excel*
- work safely with your computer, consider your impact on the environment and manage files and folders efficiently
- Prerequisites

BSBITU202 Create And Use Spreadsheets assumes little or no knowledge of Microsoft Excel 2013. However, it would be beneficial to have a general understanding of personal computers and the Windows operating system environment.

Topic Sheets

210 topics

Methodology

The InFocus series of publications have been written with one topic per page. Topic sheets either contain relevant reference information, or detailed step-by-step instructions designed on a real-world case study scenario. Publications can be used for instructor-led training, self-paced learning, or a combination of the two.

Formats Available A4 Black and White, A5 Black and White (quantity order only), A5 Full Colour (quantity order only), Electronic Licence

Companion Products There are a number of complementary titles in the same series as this publication. Information about other relevant publications can be found on our website at **www.watsoniapublishing.com**.

This information sheet was produced on Tuesday, April 28, 2015 and was accurate at the time of printing. Watsonia Publishing reserves its right to alter the content of the above courseware without notice.



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#### **Contents**

### **Getting to Know Excel 2013**

Starting Excel From the Desktop Understanding the Excel Start Screen How Excel 2013 Works Using the Ribbon Using Ribbon Key Tips Understanding the Backstage View **Using Shortcut Menus Understanding Dialog Boxes Understanding the Quick Access** Toolbar Understanding the Status Bar Exiting Safely From Excel 2013 **Practice Exercise** Practice Exercise Workspace

#### **Creating a New Workbook**

**Understanding Workbooks** Using the Blank Workbook Template **Typing Text Typing Numbers Typing Dates** Understanding the Fill Handle **Typing Formulas** Easy Formulas Saving a New Workbook on Your Computer Checking the Spelling **Making Basic Changes** Printing a Worksheet Safely Closing a Workbook **Practice Exercise Practice Exercise Sample** 

#### **Formulas and Functions**

**Understanding Cells and Ranges Selecting Contiguous Ranges Selecting Non Contiguous Ranges Practice Exercise Practice Exercise Sample Understanding Formulas** Creating Formulas That Add Creating Formulas That Subtract Formulas That Multiply and Divide **Understanding Functions** Using the SUM Function to Add **Summing Non-Contiguous Ranges** Calculating an Average Finding a Maximum Value

Finding a Minimum Value Creating More Complex Formulas What if Formulas Common Error Messages **Practice Exercise Practice Exercise Sample** 

#### **Copying Data**

**Understanding Copying in Excel** Using Fill for Quick Copying Copying From One Cell to Another Copying From One Cell to a Range Copying From One Range to Another Copying Relative Formulas Copying to a Non-Contiguous Range Copying to Another Worksheet Copying to Another Workbook **Practice Exercise Practice Exercise Sample** 

#### **Formula Referencing**

Absolute Versus Relative Referencing Relative Formulas **Problems With Relative Formulas Creating Absolute References Creating Mixed References Practice Exercise Practice Exercise Sample** 

#### **Font Formatting**

**Understanding Font Formatting** Working With Live Preview **Changing Fonts Changing Font Size Growing and Shrinking Fonts** Making Cells Bold **Italicising Text Underlining Text Changing Font Colours Changing Background Colours** Using the Format Painter Applying Strikethrough Subscripting Text Superscripting Text **Practice Exercise Practice Exercise Sample** 

#### **Number Formatting**

Formatting for Money **Formatting Percentages** Formatting as Fractions Formatting as Dates Using the Thousands Separator Increasing and Decreasing Decimals Practice Exercise **Practice Exercise Sample** 

**Working With a Worksheet Understanding Data Editing Overwriting Cell Contents Editing Longer Cells Editing Formulas** Clearing Cells **Deleting Data** Practice Exercise Practice Exercise Sample **Understanding Cell Alignment** Aligning Right Aligning to the Centre Aligning Left Aligning Top Aligning Bottom Aligning to the Middle Practice Exercise Practice Exercise Sample **Understanding Worksheets** Changing the Worksheet View Worksheet Zooming Inserting Cells Into a Worksheet Deleting Cells From a Worksheet Inserting Columns Into a Worksheet Inserting Rows Into a Worksheet **Deleting Rows and Columns** More Than One Worksheet Practice Exercise **Practice Exercise Sample** Understanding Find and Replace Operations **Finding Text** Finding Cell References in Formulas **Replacing Values** Practice Exercise Practice Exercise Sample **Understanding Lists** Performing an Alphabetical Sort Performing a Numerical Sort

**Understanding Number Formatting** Applying General Formatting

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Sorting on More Than One Column



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**Practice Exercise Practice Exercise Sample** 

#### **Printing**

**Understanding Printing** Previewing Before You Print Selecting a Printer Printing a Range Printing an Entire Workbook Specifying the Number of Copies The Print Options **Practice Exercise Practice Exercise Sample** Strategies for Printing Worksheets **Understanding Page Layout** 

Using Built in Margins Centring on a Page **Changing Orientation** Specifying the Paper Size Setting the Print Area **Inserting Page Breaks** Using Page Break Preview Setting a Background

Settings Rows as Repeating Print Titles Scaling to a Percentage

Fit to a Specific Number of Pages **Practice Exercise Practice Exercise Sample** 

### **Creating Charts**

**Understanding the Charting Process** Choosing the Right Chart Using a Recommended Chart Creating a New Chart From Scratch Working With an Embedded Chart Resizing a Chart Repositioning a Chart Printing an Embedded Chart Creating a Chart Sheet Changing the Chart Type Changing the Chart Layout Changing the Chart Style Printing a Chart Sheet Embedding a Chart Into a Worksheet Deleting a Chart **Practice Exercise Practice Exercise Sample** Creating a Column Chart Creating a Line Chart

Creating an Area Chart Creating a Scatter Chart **Understanding Other Chart Types Practise Exercise Practice Exercise Sample** 

**General Computer Operation** Setting Up an Ergonomic Workstation A Good Working Environment **Breaks and Exercises** Reducing Paper Wastage **Environmentally Friendly Computing Backup Procedures** Practice Exercise Practice Exercise Workspace **Understanding How Help Works** Accessing the Help Window Navigating the Help Window Using the Office Website for Help Using Google to Get Help Printing a Help Topic Other Sources of Assistance **Practice Exercise** 

Practice Exercise Workspace



Creating a Pie Chart Creating a Bar Chart

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## **Unit Mapping**

This unit describes the skills and knowledge required to correctly create and use spreadsheets and charts using spreadsheet software.

	Performance Criteria	Location
1	Select and prepare resources	
1.1	Adjust workspace, furniture and equipment to suit own ergonomic, work organisation and work health and safety (WHS) requirements	Chapter 11: General Computer Operation
1.2	Use energy and resource conservation techniques to minimise wastage in accordance with organisational and statutory requirements	Chapter 11: General Computer Operation
1.3	Identify spreadsheet task requirements and clarify with relevant personnel as required	Generally assumed throughout
2	Create simple spreadsheets	
2.1	Ensure data is entered, checked and amended in accordance with organisational and task requirements, to maintain consistency of design and layout	Generally assumed throughout, Chapter 2: Creating a New Workbook
2.2	Format spreadsheet using software functions; to adjust page and cell layout to meet information requirements, in accordance with organisational style and presentation requirements	Chapter 2: Creating a New Workbook, Chapter 6: Font Formatting, Chapter 7: Number Formatting, Chapter 8: Working With a Worksheet, Chapter 9: Printing
2.3	Ensure formulae are used and tested to confirm output meets task requirements, in consultation with appropriate personnel as required	Chapter 2: Creating a New Workbook, Chapter 3: Formulas and Functions, Chapter 4: Copying Data, Chapter 5: Formula Referencing
2.4	Use manuals, user documentation and online help to overcome problems with spreadsheet design and production	Chapter 11: General Computer Operation
3	Produce simple charts	
3.1	Select chart type and design that enables valid representation of numerical data and meets organisational and task requirements	Chapter 10: Creating Charts
3.2	Create chart using appropriate data range in the spreadsheet	Chapter 10: Creating Charts
3.3	Modify chart type and layout using formatting features	Chapter 10: Creating Charts
4	Finalise spreadsheets	
4.1	Ensure spreadsheet and any accompanying charts are previewed, adjusted and printed in accordance with organisational and task requirements	Chapter 10: Creating Charts, Chapter 9: Printing
4.2	Ensure data input meets designated timelines and organisational requirements for speed and accuracy	Generally assumed throughout
4.3	Name and store spreadsheet in accordance with organisational requirements and exit the application without data loss/damage	Chapter 2: Creating a New Workbook, Chapter 11: General Computer Operation



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